

Performance VS OMXS30



ExpreS2ion Biotech: New patent application in Hong Kong

Redeye briefly comments on ExpreS2ion's announcement of a published Hong Kong patent application covering glyco-engineering methods within the ExpreS2 platform. While early-stage and not value-defining in isolation, the filing strengthens the company's platform IP with potentially broad application across multiple vaccine and immunotherapy programs and supports long-term partnering opportunities, particularly in Asia.

Share Information

Share Price SEK	5.2
Number of shares (M)	3.5
Marketplace	First North Stockholm
CEO	Bent U. Frandsen
Chairman	Martin Roland Jensen

ExpreS2ion has announced the publication of a patent application in Hong Kong covering recombinant production of proteins with controlled xylosylated N-glycans using its Drosophila S2-based ExpreS2 platform. The invention relates to glyco-engineering methods designed to fine-tune antigen structure and potentially enhance immunogenicity, which is directly relevant for both the company's internal vaccine candidates and partner-led programs. While still at the application stage, the publication strengthens ExpreS2ion's IP position around advanced antigen design and supports the technological differentiation of the ExpreS2 platform.

Key Stats

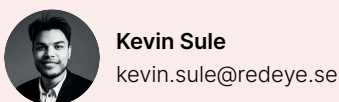
Market Cap	18.3m SEK
Entprs. Value (EV)	-29.1m SEK
Net Debt (2025Q4)	-47.5m SEK
30 Day Avg Vol	35 K
Dividend Yield	N/A

From a strategic perspective, this type of process and platform IP can have relatively broad reach, as it may cover how specific glycan structures are engineered across multiple recombinant protein antigens rather than protecting a single product. This could therefore extend across oncology vaccines, infectious disease programs, and potential licensing opportunities. While the geographic scope is currently limited to Hong Kong, the company highlights the filing as part of a broader effort to build global protection, particularly in Asia, which is relevant for future partnering discussions. Overall, while not value-defining in isolation, these type of developments can strengthen the platform moat and reinforce ExpreS2ion's positioning around differentiated antigen engineering.

Top Holders

Name	Ownership
Johnnie Nicklas Lagard	1.7%
Avanza Pension	1.61%
Bjarke Krysel Christensen	1.47%
Danica Pension	1.46%
John Harling	1.45%
Mai-Britt Markmann	1.43%
Jacob Lorents Tingleff	1.23%
Benno Juul Nielsen	1.01%
John Laursen	0.97%
Lars Ebbeskov Abrahamsen	0.88%

Redeye Equity Analysts



More research on ExpreS2ion Biotech Holding



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