

Application Form for Subscription of Shares through Exercise of Warrants in Expres2ion Biotech Holding AB (publ)

Subscription Period:	November 20 – December 4, 2024, 3:00 PM (CEST)	
Price per share:	17.91 SEK	
Terms:	Forty (40) warrants of series TO 10 entitles the holder to subscribe for one (1) newly issued share.	
Settlement Day:	Payment and the application form must be received by Vator Securities no later than December 4, 2024.	
Submission:	Completed application forms should be sent to emissioner@vatorsec.se .	
Payment Information:	Account Number:	8901-1 764 321 911-1
	Bank:	Swedbank
	Payee:	Vator Securities
	Reference Number:	Your VP account number
International Payment:	IBAN:	SE14 8000 0890 1176 4321 9111
	BIC/Swift:	SWEDSESS

IMPORTANT INFORMATION!

Subscription for shares using this application form can only be made if the holding of warrants is registered in a so-called **VP account** (directly registered).

If you have a custody account (nominee-registered), please contact your bank or nominee for instructions on how to subscribe.

1. Application for Subscription of Shares through Exercise of Warrants

Please note that any warrants not exercised will expire without value.

Number of warrants exercised	Number of shares subscribed	Total amount (number of shares x 17.91 SEK)
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The warrants are registered in VP account:

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2. Declaration: The undersigned hereby acknowledges and agrees:

- That I/we have made an assessment of Expres2ion Biotech Holding AB future development and considered relevant risks. Each investor must assess the impact of these risks by reviewing all available information provided in connection with this offer. Information can be downloaded from <https://investor.expres2ionbio.com/>
- That Vator Securities AB is authorized to subscribe for shares on behalf of the undersigned according to the decision of the Board of Expres2ion Biotech Holding AB in May 2024, and
- That this application form may not be distributed to or in any other country where such distribution (i) requires additional registration measures or other actions than those required under Swedish law or (ii) violates laws, regulations, or other provisions in such country.

3. Please fill in the information below

Company name/Last name:	First name:	Personal/Organization number:
Phone number:	Email address:	LEI (for legal entities only):
Mailing address (street, box, etc.):	Postal code and city:	Country (if other than Sweden):
Place and date:	Signature:	
	Printed Name:	

THIS APPLICATION FORM MUST BE RECEIVED BY VATOR SECURITIES NO LATER THAN 3:00 PM (CEST) ON DECEMBER 4, 2024

For further questions:

Please contact Vator Securities' issuing services department at emissioner@vatorsec.se or by phone at +46 8 5800 6591.

Important Information/Contract Terms etc.

Vator Securities AB ("Vator Securities") is an authorized securities company under the supervision of the Financial Supervisory Authority. As an issuing agent, Vator Securities' primary business is to provide administrative services to public companies that have or intend to have their shares and other financial instruments registered with the central securities depository Euroclear Sweden. As part of this business, Vator Securities performs legally regulated investment services in the primary market for both issuers and investors.

Unless otherwise agreed, the investor ("the Customer") is categorized by Vator Securities as a non-professional customer and is aware of their statutory right to request a different customer categorization.

1. By submitting the signed subscription application, the Customer instructs Vator Securities to acquire financial instruments on behalf of the Customer in accordance with the Customer's order and allocation decision from the issuer, and to deliver the financial instruments to the account specified by the Customer. It is the Customer's responsibility to ensure that the depository institution accepts the delivery.
2. Vator Securities executes the Customer's order as soon as possible, taking into account the required time for verification and control, and in accordance with the terms of the current offer as stated in the subscription application and other information published in connection with the offer. Vator Securities has the right to decline a received assignment and does not guarantee that a received order will lead to a trade.
3. The price for the financial instrument, along with the method of payment and performance, is stated in the subscription application. The investment may involve fees, taxes, or other charges that are neither paid through nor imposed by Vator Securities. The Customer alone is responsible for such costs.
4. Vator Securities is legally required to collect information about the Customer regarding the provision of investment services. Based on the information provided by the Customer, Vator Securities must ensure that the investment service and the relevant financial instruments are suitable for the Customer or inform the Customer that a suitability assessment cannot be made. When executing and/or forwarding orders on the Customer's initiative concerning such non-complex instruments as specified in Chapter 9, Section 25 of the Swedish Securities Market Act (2007:528), Vator Securities will not routinely assess whether the

Customer has the necessary knowledge or experience to understand the suitability of the service or financial instrument for the Customer. If the Customer does not provide the requested information, Vator Securities may refrain from performing the service covered by this agreement.

5. Vator Securities provides the investment service "placement of financial instruments with or without a firm commitment" to the issuer. This service entails that Vator Securities has undertaken to assist the issuer in carrying out the issuance to the extent agreed in a separate agreement between Vator Securities and the issuer. The agreements between Vator Securities and issuers typically specify, among other things, that Vator Securities shall provide the service of executing orders for investors in the issuance and is entitled to certain compensation for this work. The compensation Vator Securities receives can be fixed or include both a fixed part and a variable part, which may pertain to compensation per received subscription application. The amount of compensation is unique to each assignment.
6. The Customer is aware of the risks associated with transactions in financial instruments in general and that the outcome can be either positive or negative. On Vator Securities' website, www.vatorsecurities.se, there is additional information about the characteristics and risks of financial instruments.
7. The Customer cannot terminate their obligations under this agreement prematurely. Contract terms, along with other information and communication, are provided/conducted in Swedish. Information on how to submit/handle complaints and the possibilities of having a dispute reviewed is available on Vator Securities' website, www.vatorsecurities.se.
8. Vator Securities is not responsible for technical errors, telecommunication errors, or postal handling errors in connection with the submission of the subscription application or when Vator Securities provides services to the Customer.
9. A settlement note is provided to the Customer directly from Vator Securities. The Customer must ensure receipt and review of the settlement note and immediately notify Vator Securities of any errors or deficiencies indicated on the settlement note, or if the settlement note is missing, or any other errors or deficiencies in the execution of the assignment (complaint).
