

General information

Anyone who, as of the record date 27 March 2023, is registered as a shareholder in the share register maintained by Euroclear on behalf of Expres²ion, has a preferential right to subscribe for new units proportional to the number of shares held by the shareholder on the record date.

If you own shares as of the record date 27 March 2023, you have a preferential right and will obtain one (1) unit right for each existing share, where nine (9) unit rights entitle to subscription of five (5) units in the rights issue. Each unit consists of one (1) share and one (1) warrant of series TO 8. The subscription price has been set to SEK 4.90 per unit, which corresponds to SEK 4.90 per share. The warrants are issued free of charge.

Subscription for new units with support of unit rights shall be made by simultaneous cash payments during the period from 29 March until 12 April 2023.

During this period, application for subscription of new units may also be made without the support of unit rights. The company's Board of Directors reserves the right to extend the subscription period and the time for payment, which, if applicable, will be announced by the company via press release no later than the last day of the subscription period, i.e. 12 April 2023.

Subscription of units

Investors **with** or **without** unit rights can subscribe for units through their:

1. Own registered (VP-)accounts – where you either can apply for new units through:
 - a. Your bank (etc. Avanza, Nordnet), where you will find a notice that a rights issue is ongoing in one of your shares.
 - b. Or by sending in an application form with an attached notice of payment to Vator Securities. The application form can be found through Vator Securities website, under "Issuer Services" and "Current Offerings", or through Expres²ion's website, under "Investor relations", "IPO and Rights Issues". The application form can be sent to Vator Securities either by email at: emissioner@vatorsec.se or by regular mail to the address: Emissioner / Expres²ion, Kungsgatan 34, 111 35 Stockholm.

How to subscribe for units with option **b**:

1. Download the application form either on Vator Securities' or Expres²ion's website.
 2. Fill in the necessary information, e.g., bank, account number, number of units (*and in case of unit rights, the number of unit rights exercised*). There is two different application forms: (A) for existing shareholders, and (B) for non-existing shareholders.
 3. Send the application form either by mail, or by email.
2. Custody accounts – where you as an investor need to register interest through your custody bank and follow their routines. (*Danish investors who hold shares in Danish accounts must subscribe for units through their custody accounts*).