General information

Anyone who, on the record date 13 April, is registered as a shareholder in the share register maintained by Euroclear on behalf of ExpreS^{2}ion has a preferential right to subscribing for New Shares proportional to the number of shares held by the shareholder on the record date.

Subscription for new shares with subscription rights shall be made by simultaneous cash payments during the period from 19 April until 3 May 2022.

During this period, notification of subscription for new shares may also be made without subscription rights. The Company's Board of Directors reserves the right to extend the subscription period and the time for payment, which, if applicable, will be announced by the Company via press release no later than the last day of the subscription period, i.e., 3 May 2022.

If you own shares on the record date of 13 April – You have preferential right and will obtain 3 subscription rights for every 8 shares owned, where 2 subscription rights are required to subscribe for 1 new share. The subscription price for new shares is set to SEK 12,5.

Subscription in new shares

Investors **with** or **without** preferential rights can subscribe for new shares through their:

1. Own registered accounts – where you either can register interest in new shares through:
    - **a.** Your bank respectively (etc. Avanza, Nordnet), where you will find a notice that a rights issue is ongoing in one of your stocks
    - **b.** Or by sending in an issue report with an attached notice of payment to Vator securities, the issue report can be found through Vator Securities webpage, under issuer services and current offerings, or through ExpreS^{2}ion's webpage, under investor relations, IPO and Rights issues. The issue report can be sent to Vator Securities either by email at: emissioner@vatorsec.se or by regular mail to the address: Emissioner / ExpreS^{2}ion, Kungsgatan 34, 111 35 Stockholm.

    How to subscribe to new shares, with option **b**:
    1. Download the issue report either on Vator securities or ExpreS^{2}ion's homepage.
    2. Fill in the necessary information, Bank, Account nr., number of shares interested, (*and in case of preferential rights, the number of rights exercised*). There is two different sort of form. (A) for existing shareholders, and (B) for non-existing shareholders.
    3. Send the issue report either by mail, or by email.

2. Custody accounts – where you as an investor need to register interest through your custody bank and follow their routines. (*Danish investors who hold shares in Danish accounts must subscribe for shares through their custody accounts*).